

January 1, 2018

Our Valued Suppliers of Direct Material, Indirect Material and Services:

We are pleased to inform you that on January 1, 2018, General Supply & Services, Inc. (FEIN 20-5021902) and Rexel, Inc. (FEIN 75-2304244) were merged into our existing parent company, Rexel Holdings USA Corp. (FEIN 20-5021845). The surviving legal entity has been renamed to Rexel USA, Inc. and will continue to hold all contractual and other rights of the merged companies and be responsible for all obligations of the three merged entities.

Please amend your system to reflect the new legal entity effective January 1, 2018. We are undertaking these changes to improve and simplify the administration of our business, allowing our team to focus on providing the best possible services to all of our stakeholders.

These changes are administrative only, and will have no impact on our consolidated financials, operating structure or our people. Our businesses, Rexel Automation, Rexel Construction and Industrial, Gexpro, Platt Electric Supply, Gexpro Services, Rexel Energy Solutions, Capitol Light and Parts Super Center will continue to operate as they do today. As such, there is no change in how you submit invoices to be paid.

Post-Merger Information

Key information about Rexel USA, Inc. once the mergers are complete:

Name: Rexel USA, Inc.

FEIN: 20-5021845

State of Incorporation: Delaware (June 11, 2006)

The company will be registered to conduct business in all 50 States

Resources of Rexel USA

The Rexel USA companies you work with today are financially sound. Rexel USA has 6,400 employees, annual sales of \$4.1 Billion, total assets of \$2.6 Billion and net worth of \$0.6 Billion.

For more information about the financial performance of the entire Rexel SA group, please visit our web site at www.rexel.com.

Your Rexel USA Contact

If you have any questions about the Rexel USA legal entity simplification and restructuring, please reach out to your Rexel USA, Inc contact. This notification can also be found on www.rexelusainc.com.

We look forward to continuing our valued relationship with you.

Very truly yours,

Chris Chickanosky
Vice President, Strategic Marketing & Supplier Relations